From: CEO.OFFICE
To: Davis, Glyn

Cc: rebecca.falkingham@ndis.gov.au; Carmody, Lisa; s 22(1)(a)(ii)

Subject: Independent Review of Services Australia and NDIA Procurement and Contracting [SEC=OFFICIAL]

Date: Thursday, 23 March 2023 5:54:08 PM Attachments: 20230323 PMC Secretary letter.pdf

Independent Review of Services Australia and NDIA Procurement and Contracting - Taskforce Report to the

Independent Reviewer.pdf

Independent Review of Services Australia and NDIA Procurement and Contracting - Independent Reviewer's

Report.pdf

Good afternoon Secretary

Please find attached, correspondence (inc. two enclosures) from Ms Rebecca Skinner PSM, Chief Executive Officer of Services Australia.

The correspondence is regarding *Independent Review of Services Australia and NDIA Procurement and Contracting.*

Regards

s 22(1)(a)(ii) , Acting Executive Officer to Ms Rebecca Skinner PSM

Phone 02 s 22(1)(a)(ii)

Mobile s 22(1)(a)(ii)

Office of the Chief Executive Officer

SERVICES AUSTRALIA servicesaustralia.gov.au

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Chief Executive Officer Rebecca Skinner PSM

Professor Glyn Davis AC
Secretary
Department of the Prime Minister and Cabinet
PO Box 6500
CANBERRA ACT 2600

Dear Professor Davis

Independent Review of Services Australia and NDIA Procurement and Contracting

I write to you regarding the review of Services Australia and NDIA procurement and contracting processes related to matters raised in the media regarding Synergy 360 and associated entities (the Review), jointly established by Rebecca Falkingham PSM and myself. As you know, Dr Ian Watt AC was appointed to lead the Review, supported by a Taskforce with representatives from Services Australia, the NDIA and the Department of Finance.

I understand you consulted with Dr Watt as part of the review process. Thank you for your engagement.

The Review has recently concluded and Dr Watt provided his report, the *Independent Review* of Services Australia and NDIA Procurement and Contracting: Independent Reviewer's Report, to myself and Ms Falkingham. Additionally, we received the Taskforce report, the Independent Review of Services Australia and NDIA Procurement and Contracting: Taskforce Report to the Independent Reviewer on this same date.

The Independent Reviewer's Report contains findings and recommendations, with those in Part I drawing on the Taskforce findings and those in Part II from the Reviewer alone.

Ms Falkingham and I would like to provide you a copy of the reports (enclosed).

s 22(1)(a)(ii)

s 22(1)(a)(ii)

Dr Watt has indicated he is available to meet with key stakeholders if you wish to discuss any matters with him. If you would like to arrange a meeting, please contact my office or Ms Lisa Carmody, General Manager and Head of the Independent Review Taskforce, on or isa.carmody@servicesaustralia.gov.au.

Yours sincerely

s 22(1)(a)(ii)

Rebecca Skinner

2 March 2023

From: <u>Davis, Glyn</u>
To: <u>"Skinner, Rebecca"</u>

Subject: RE: Review into procurements at Services Australia and NDIA [SEC=OFFICIAL]

Date: Wednesday, 7 December 2022 1:56:00 PM

Attachments: image003.png

image001.png

OFFICIAL

Thanks Rebecca for this advice on the review, which I have shared with colleagues here at PM&C.

Regards,

Glyn

Professor Glyn Davis AC

Secretary,

Department of the Prime Minister and Cabinet e. glyn.davis@pmc.gov.au | w. www.pmc.gov.au

One National Circuit Barton ACT 2600 | PO Box 6500 CANBERRA ACT AUSTRALIA 2600



The Department acknowledges and pays respect to the past, present and emerging Elders and Traditional Custodians of Country, and the continuation of cultural, spiritual and educational practices of Aboriginal and Torres Strait Islander peoples.

From: Skinner, Rebecca < Rebecca. Skinner@servicesaustralia.gov.au>

Sent: Tuesday, 6 December 2022 8:52 AM **To:** Davis, Glyn <Glyn.Davis@pmc.gov.au>

Cc: Williamson, David <David.Williamson@pmc.gov.au>; rebecca.falkingham@ndia.gov.au; GRIGGS, Ray <Ray.GRIGGS@dss.gov.au>; Wilkinson, Jenny <Jenny.Wilkinson@finance.gov.au>; lain Anderson <iain.anderson@ombudsman.gov.au>; Frame, Alison <Alison.Frame@pmc.gov.au>; Katherine Jones <Katherine.Jones@ag.gov.au>; Smith, Susie

<Susie.Smith@servicesaustralia.gov.au>; Egan, Russell <Russell.Egan@servicesaustralia.gov.au>;
Carmody, Lisa <Lisa.Carmody@servicesaustralia.gov.au>

Subject: RE: Review into procurements at Services Australia and NDIA [SEC=OFFICIAL]

Glyn and colleagues,

An update in relation to the review into procurements at Services Australia and NDIA is below.

We have established a taskforce to support Dr Watt to undertake the review. The taskforce will be led by Lisa Carmody. Lisa is Services Australia's General Manager responsible for Enterprise Strategy and Governance and has a background in government legal advising including commercial law.

As foreshadowed earlier, an appropriate officer from the procurement area at the Department of Finance would be helpful – Jenny we will reach out separately to progress this.

The CFOs from Services Australia and the NDIA are preparing relevant contracts and procurement timelines.

I expect draft terms of reference will be shared with you later today.

Rebecca

Rebecca Skinner PSM Chief Executive Officer Phone 02 s 22(1)(a)(ii) Mobile s 22(1)(a)(ii)

EA: s 22(1)(a)(ii) - 02 s 22(1)(a)

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I acknowledge the Traditional Custodians of the lands we live on. I pay my respects to all Elders, past and present, of all Aboriginal and Torres Strait Islander nations.

From: Davis, Glyn < Glyn.Davis@pmc.gov.au>
Sent: Thursday, 1 December 2022 8:23 PM

To: Skinner, Rebecca < <u>Rebecca.Skinner@servicesaustralia.gov.au</u>>

Cc: Williamson, David <<u>David.Williamson@pmc.gov.au</u>>; <u>rebecca.falkingham@ndia.gov.au</u>; GRIGGS, Ray <<u>Ray.GRIGGS@dss.gov.au</u>>; Wilkinson, Jenny <<u>Jenny.Wilkinson@finance.gov.au</u>>; lain Anderson <<u>iain.anderson@ombudsman.gov.au</u>>; Frame, Alison <<u>Alison.Frame@pmc.gov.au</u>>; Katherine Jones <<u>Katherine.Jones@ag.gov.au</u>>; Smith, Susie

<<u>Susie.Smith@servicesaustralia.gov.au</u>>; Egan, Russell <<u>Russell.Egan@servicesaustralia.gov.au</u>>

Subject: Re: Review into procurements at Services Australia and NDIA [SEC=OFFICIAL]

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Thank you Rebecca for this timely update, and appreciate you briefing David as I was in transit and then speaking at a CEDA event. I would value being kept in the loop as the review by Dr Watt progresses.

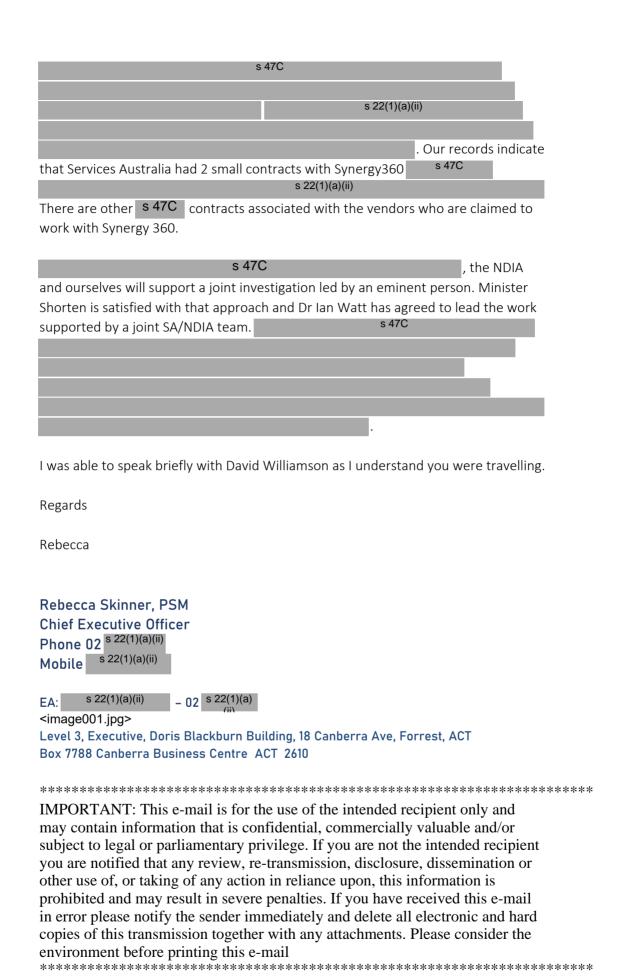
Glyn

Sent from my iPhone

On 1 Dec 2022, at 3:59 pm, Skinner, Rebecca Rebecca.Skinner@servicesaustralia.gov.au wrote:

Glyn,

I just wanted to update you on the procurement matters that have been in the media related to Synergy360 and its relationships with other ICT vendors and the Member for Fadden, the Hon Stuart Robert.



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From: <u>Davis, Glyn</u>
To: <u>Skinner, Rebecca</u>

Cc: de Brouwer, Gordon; Frame, Alison; Williamson, David

Subject: RE: RE: [External] Update -ToR Services Australia and NDIA procurement review [SEC=OFFICIAL]

Date: Thursday, 8 December 2022 1:10:00 PM
Attachments: Independent Investigation ToRs v0.7.docx

image003.png image004.png

Thank Rebecca – no further comments from PM&C, but we much appreciated being kept in the loop about this timely work.

Glyn

Professor Glyn Davis AC

Secretary,

Department of the Prime Minister and Cabinet e. glyn.davis@pmc.gov.au | w. www.pmc.gov.au

One National Circuit Barton ACT 2600 | PO Box 6500 CANBERRA ACT AUSTRALIA 2600



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s 22(1)(a)(ii)

s 22(1)(a)(ii)

From: Skinner, Rebecca < Rebecca. Skinner@servicesaustralia.gov.au>

Sent: Wednesday, 7 December 2022 2:26 PM

To: <u>Glyn.Davis@pmc.gov.au</u>; <u>David.Williamson@pmc.gov.au</u>; <u>rebecca.falkingham@ndia.gov.au</u>; <u>Rav.GRIGGS@dss.gov.au</u>; <u>Jennv.Wilkinson@finance.gov.au</u>; <u>Jain Anderson</u>

siain.anderson@ombudsman.gov.au; alison.frame@pmc.gov.au; Katherine Jones

< Katherine. Jones@ag.gov.au>

Cc: Carmody, Lisa < <u>Lisa.Carmody@servicesaustralia.gov.au</u>>; Smith, Susie

<<u>Susie.Smith@servicesaustralia.gov.au</u>>; Egan, Russell <<u>Russell.Egan@servicesaustralia.gov.au</u>>;
Diamond, Angela <<u>Angela.Diamond@servicesaustralia.gov.au</u>>

Subject: [External] Update –ToR Services Australia and NDIA procurement review [SEC=OFFICIAL]

OFFICIAL

Glyn and colleagues,

s 47C

We will keep you posted as work progresses, and anticipate further updates to be provided next week.

Can I also thank Jenny for providing a procurement expert.

Regards

Rebecca

Rebecca Skinner PSM
Chief Executive Officer
Phone 02 s 22(1)(a)(ii)
Mobile s 22(1)(a)(ii)

EA: s 22(1)(a)(ii) - 02 s 22(1)(a)

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The Office of the Commonwealth Ombudsman acknowledges the traditional owners of country throughout Australia and their continuing connection to land, culture and community. We pay our respects to elders past and present.

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